

# When Toys'R'Us is not a child's game: supplier protection and international insolvency

## Introduction:

The Toys'R'Us insolvency has affected numerous Hong Kong suppliers to the extent that international insolvency and supplier protection have become the hottest topics that preoccupy the Hong Kong- and China-based manufacturing businesses.

The ICC-HK Commercial Law and Practice Committee is convening its inaugural session at which a panel of local and international experts will clarify the salient aspects of international insolvency in the context of supplier protection of manufacturing businesses.

## Highlights:

At the outset of the session, the newly elected management of the ICC-HK Commercial Law and Practice Committee – Ms Olga Boltenko (chairperson) and Mr Charles Allen (secretary) - will announce the Committee's establishment and goals.

Our US-based experts will then cover the US insolvency filing procedures with a view to offering to the Hong Kong and Chinese manufacturers a number of tools to protect their claims against insolvent multinationals. Our Hong Kong experts will cover international insolvency from the Hong Kong perspective.

## Event Details:

<b>Date:</b>	Thursday, 30 November 2017
<b>Time:</b>	Breakfast series: 8.30 am to 9.30 am
<b>Venue:</b>	Orrick Hong Kong, 43/F Gloucester Tower, The Landmark, 15 Queen's Road Central, Hong Kong
<b>Medium:</b>	Video conference with the US-based experts and in-person attendance of the Hong Kong-based experts
<b>Registration Fee:</b>	Free of charge, but seats are limited and allocated on a first-come-first-served basis
<b>Enquiry:</b>	Please contact Ms. Edith Lee at Tel: 2973 0060 or e-mail to: <a href="mailto:publn@icchkcbc.org">publn@icchkcbc.org</a>

## Speaker Profiles:



**Douglas Mintz**  
**Partner**  
**Orrick, Washington D.C.**

Doug has deep experience representing lenders, debtors and official and ad hoc committees. He works primarily with bank and hedge fund investors and co-leads Orrick's hedge fund client initiative. Doug also represents Debtors in the Energy and Technology sectors. Prior to joining Orrick, Doug was special counsel at Cadwalader, where he was best known for his representation of the United States Treasury in the bankruptcies of both General Motors and Chrysler (M&A Advisor's Magnus Deal of the Year). Treasury also retained Doug in the restructuring of several financial institutions. Doug is currently representing an off shore drilling company, Lily Robotics and bondholders in several distressed energy and infrastructure situations.



**King Tak Fung**  
**Partner**  
**Stephenson Harwood, Hong Kong**

KT is the former vice president and head of trade finance at Bank of America, in charge of credit, marketing and operations. He is also the co-chair of the ICC Consulting Group on the 2013 revision of the International Standard Banking Practice, a member of the ICC Consulting Group on the revision of UCP 500 and Forfeiting Rules and was a member of the ICC Documentary Instruments Dispute Resolution Expertise Rules ("DOCDEX") revision project completed in 2014. In addition, KT is a full member of the Academy of Experts on Banking and Structured Trade Finance, expert witness in Hong Kong and Chinese courts on banking and international trade matters and an accredited mediator of Hong Kong International Arbitration centre and Law Society of Hong Kong. KT has conducted over 550 legal and banking workshops in Asia, Europe, North America and South America since 1997. Over 55,000 judges, lawyers, bankers and business executives have attended his workshops.

## Registration:

Interested participants, please complete the registration form and return to Ms Edith Lee via [publn@icchkcbc.org](mailto:publn@icchkcbc.org).

## REGISTRATION FORM

*Please fill in and return this registration form to Ms Edith Lee  
by Fax: 2869 0360 or E-mail: [publn@icchkcbc.org](mailto:publn@icchkcbc.org)*

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*(E-mail address must be filled in. For extra participants over 3, please use a new registration form)*